

**Aandeelhoudersvergadering EASE2PAY N.V. keurt alle voorgestelde besluiten goed**

**Rotterdam, Nederland, 19 januari 2022** – Tijdens de Buitengewone Algemene Vergadering van Aandeelhouders van EASE2PAY N.V. (“**Ease2pay**”), welke hedenmiddag 19 januari 2022 is gehouden, zijn alle besluiten, overeenkomstig de voorstellen van Directie en Raad van Commissarissen, vastgesteld.

Tijdens de Buitengewone Algemene Vergadering van Aandeelhouders waren 6.335.375 van de 10.550.208 stemgerechtigde aandelen Ease2pay vertegenwoordigd, waarmee de opkomst 60,0% bedroeg. Voor de stemverhouding bij elk van de ter vergadering behandelde stempunten, verwijzen wij naar de corporate website van Ease2pay ([www.ease2paynv.com](http://www.ease2paynv.com)).

Zoals ook beschreven in het persbericht van Ease2pay gedateerd op 29 november 2021, zijn met de nu genomen besluiten onder meer de overname van 100% van de aandelen van Involtum Holding B.V. tegen 10.714.792 nieuw uit te geven niet-genoteerde aandelen van Ease2pay en de uitgifte van 2.108.344 nieuwe niet-genoteerde aandelen voor een bedrag van € 6.375.000, om de groei van het gecombineerde bedrijf te versnellen, goedgekeurd. Naast de herbenoeming van Gijs van Lookeren Campagne en Jan Borghuis, zullen per het moment van deze goedgekeurde uitgiften Edwin Noomen en Maarten Hektor toetreden tot de raad van bestuur van Ease2pay.

**Gijs van Lookeren Campagne, directeur Ease2pay:** *"Het nieuwe bestuur gaat enthousiast aan de slag om van Ease2pay het toonaangevende mobiele betaalplatform voor self-service diensten voor vervoer te maken. Door book-park-charge-pay tot één simpele handeling in apps te maken kunnen we de aanstaande energietransitie versnellen."*

Einde persbericht.

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Noot voor de redactie.

**Over Ease2pay N.V.**

Ease2pay biedt een mobile payment platform voor shared self services in transport. Met book, park, charg en pay maken we de energietransitie mogelijk in individueel-, recreatief- en vrachttransport .

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Rotterdam, Nederland, 19 januari 2022

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This press release is released by the Company and contains inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 (“**MAR**”), encompassing information relating to the private placement, and is disclosed in accordance with the Company's obligations under Article 17 of MAR.

For the purposes of MAR and Article 2 of Commission Implementing Regulation (EU) 2016/1055, this press release is being made on behalf of the Company by Jan Borghuis, member of the management board of the Company.

### **Forward Looking Statements**

*Certain statements, beliefs and opinions in this press release are forward-looking, which reflect Ease2pay's or, as appropriate, Ease2pay's officers' current expectations and projections about future events. By their nature, forward-looking statements involve a number of known and unknown risks, uncertainties and assumptions that could cause actual results, performance, achievements or events to differ materially from those expressed, anticipated or implied by the forward-looking statements. These risks, uncertainties and assumptions could adversely affect the outcome and financial effects of the plans and events described herein. A multitude of factors including, but not limited to, changes in demand, regulation, competition and technology, can cause actual events, performance, achievements or results to differ significantly from any anticipated or implied development. Forward-looking statements contained in this press release regarding past trends or activities should not be taken as a representation that such trends or activities will continue in the future. As a result, Ease2pay expressly disclaims any obligation or undertaking to release any update or revisions to any forward-looking statements in this press release as a result of any change in expectations or projections, or any change in events, conditions, assumptions or circumstances on which these forward-looking statements are based. Ease2pay or any of its officers or employees cannot guarantee that the assumptions underlying such forward-looking statements are free from errors and do not accept any responsibility for the future accuracy of the forward-looking statements contained in this press release or the actual occurrence of the anticipated or implied developments. You should not place undue reliance on forward looking statements, which speak only as of the date of this press release.*

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The new shares issued, or to be issued, in connection with the Private Placement have not been and will not be registered under the U.S. Securities Act 1933, as amended (the “**U.S. Securities Act**”) or with any securities regulatory authority of any state or other jurisdiction of the United States and may not be offered, sold, delivered or transferred, directly or indirectly, in or into the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. This press release does not constitute an offer of securities in the United States, securities may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act. The Company does not intend to register any portion of the private placement in the United States or to conduct a public offering of securities in the United States.

This announcement does not contain, constitute, or form part of, an offer to sell, or a solicitation of an offer to purchase, any securities in the United States, Australia, Canada or Japan or in any jurisdiction to whom or in which such offer or solicitation is unlawful. The issued shares have not been and will not be registered under the U.S. Securities Act of 1993, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States absent from registration or an applicable exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. There is no intention to register the shares in the United States or to make a public offering of the Shares in the United States.

The Company has not authorized any offer to the public of securities in any Member State of the European Economic Area. With respect to any Member State of the European Economic Area and which has implemented the Prospectus Directive (each a (“**Relevant Member State**”), no action has been undertaken or will be undertaken to make an offer to the public of securities requiring

publication of a prospectus in any Relevant Member State. As a result, the securities may only be offered in Relevant Member States (i) to any legal entity which is a qualified investor as defined in the Prospectus Directive; or (ii) in any other circumstances falling within Article 3(2) of the Prospectus Directive. For the purpose of this paragraph, the expression "offer of securities to the public" means the communication in any form and by any means of sufficient information on the terms of the offer and the securities to be offered so as to enable the investor to decide to exercise, purchase or subscribe for the securities, as the same may be varied in that Relevant Member State by any measure implementing the Prospectus Directive in that Relevant Member State and the expression "Prospectus Directive" means Directive 2003/71/EC (and amendments thereto, including Directive 2010/73/EU, to the extent implemented in the Relevant Member State), and includes any relevant implementing measure in the Relevant Member State. Notwithstanding the foregoing, in the Netherlands the shares are not and may not be offered other than to persons or entities who or which are qualified investors (*gekwalficeerde beleggers*) as defined in Section 1:1 of the Dutch Financial Supervision Act (*Wet op het financieel toezicht*).

Any investment decision in connection with the Private Placement must be made on the basis of all publicly available information relating to the Company and the new shares to be placed. The information contained in this announcement is for background purposes only and does not purport to be full or complete. No reliance may be placed for any purpose on the information contained in this announcement or its accuracy or completeness. This announcement does not purport to identify or suggest the risks (direct or indirect) which may be associated with an investment in the Company or the new shares.

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